



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President, Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

ADELANTO ELEMENTARY SCHOOL DISTRICT

CONTRACTOR'S STATEMENT OF EXPERIENCE & FINANCIAL CONDITION (SHORT FORM)

I. Request for Prequalification of Bidders

As a condition of bidding for this project, and in accordance with California Public Contract Code Section 20111.5, all prospective bidders are required to submit to the Adelanto Elementary School District ("District") a completed set of prequalification documents by completing all of the documents contained herein, OR must have on file with Adelanto Elementary School District a letter of approved prequalification for the current calendar year. These documents will be the basis for determining which bidders are qualified to bid this project. Bids will not be accepted if a Contractor has not been prequalified. Ratings of individual firms will only be disclosed upon written request by that firm.

The District reserves the right to check other available sources.

All information contained in the prequalification documents is not public records and are not open to public inspection.

II. District's Prequalification Standards

1. Contractor's Statement of Experience
2. Insurance and Safety Record
3. Surety and Bonding Capacity
4. Arbitration and Litigation History
5. Certificate of Licensed Public Accountant
6. Accountant's Release Letter
7. Declaration (see page 20)

A prequalification package may be required for each project. The District may, at any time, specifically request a new prequalification package, in which case the Contractor must comply within thirty days or the rating on file may, at the discretion of the District, be considered expired. A Contractor may also file new packages at more frequent intervals if there is a substantial change in the Contractor's financial status or work experience, at which time; a new rating will be issued.

In addition to being disqualified for failure to meet the District's criteria, a Contractor may be automatically disqualified for any one of the following:

1. Omission of requested information



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

2. Falsification of information
3. Excessive stop notices, prevailing wage violations or construction claims
4. Debarment from the Division of Labor Standards Enforcement
5. Have had a surety complete work on any contract in the last 10 years
6. Are unable to demonstrate bonding capacity or ability to obtain required insurance
7. Is not duly licensed to perform the required work
8. Has not had the requisite public works experience

III. Financial Information

A. Financial Capability Statement Requirements

Financial statements will be required for all Projects. Audited statements are preferred and will be given a higher score than unaudited financial statements or records. The financial statement should indicate financial capability to perform basic District Projects.

B. Financial Capacity

Prospective bidders will be prequalified to bid on projects up to a maximum dollar amount based on the lesser of ten times working capital (current assets less current liabilities) or ten times net worth (total assets less liabilities). Financial rating may be augmented by submission of a Letter of Bank Credit. Particular attention is called to the fact that the certificate of the certified public accountant or licensed public accountant must express an unqualified opinion or a qualified opinion which does not negate an opinion on the statements as a whole in order to receive a “financial capacity” qualification. Note: Statements with a “negative quick asset” amount may not be augmented.

Working capital and net worth are important facts in determining the bidding capacity of a Contractor; therefore, the accountant will perform a valuable service for their client and also the District if the accountant will furnish by a supplementary schedule or as a part of the accountant’s certificate, any information not specifically called for by the statement which, in the accountant’s opinion might properly be taken into consideration.

In the event that the Contractor’s job income and expenditures are accounted on a completed contract basis and the balance sheet includes an item reflecting the excess of costs to date over billing to date, or vice versa, the elements of “Accumulated Cost” and “Billings to Date” must be shown in support of the balance sheet item.

C. Accountant’s Certificate and Release



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

A certificate of a licensed Certified Public Accountant is preferred

D. Term of Financial Statements

A Contractor's financial information is valid until the date shown is more than one year old. Statements will be held on file until the financial information is fifteen months old at which time it will be destroyed. The District reserves the right to reject statements in which the financial information is more than six months old.

IV. Public Works Requirements

Projects estimated at \$1,000,000 to \$9,999,999 will require the successful completion of at least two public works projects with an actual cost of construction totaling at least 75% of the estimated construction cost completed in the State of California in the past seven years or two comparable projects (i.e., two high schools, two intermediate schools, etc.) completed in the State of California in the past seven years.

Projects estimated at more than \$10,000,000 require the successful completion of at least two public works projects with an actual cost of construction totaling at least 50% of the estimated construction cost or two comparable projects (i.e., two high schools, two intermediate schools, etc.) completed in the State of California in the past seven years.

V. Bondability

The bonding surety is required to be an admitted surety in the State of California. The surety will be contacted to confirm willingness to bond the particular project. It is required that the Contractor include a Letter of Bondability from the surety indicating their support levels for the project in question.

The payment and performance bonds required will neither be accepted nor approved by the District unless the bonds are underwritten by an admitted surety and the requirements of California Code of Civil Procedure Section 995.630(a) and (b) are met. In lieu of the bid bond, Contractor may provide a cashier's check amounting to 10% of the base bid.

In the event that the Contractor is unable to obtain a bond in the time prescribed by the District, the Contractor may be suspended from the qualified contractors list and not be allowed to bid on District projects until proof of bondability is provided.

VI. Declaration

The attached declaration must be completely executed.

VII. Notification and Due Process of Results



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

Contractors will be notified of their prequalification rating by telephone/fax followed by mail. Notification will be made as soon as possible, but not later than 24 hours prior to bid opening as required by law.

If the Contractor chooses to challenge the disqualification, the Contractor shall provide a written request within two (2) working days after notification requesting a hearing. The District shall establish a committee for the hearing to review the facts and reconsider the disqualification. This committee shall render a final and binding decision within five (5) working days of the hearing.

Any false statements, inaccuracies, omissions or failures to disclose are grounds for exclusion from bidding. If the District should discover false statements, inaccuracies, omissions or failures to disclose by submitters at any time, the submitter will be notified of this disqualification and the inaccuracy which has been discovered. Submitter shall be afforded due process prior to being disqualified. However, if submitter shall seek due process and the false statement, inaccuracy or omission is adjudged to be intentional, then submitter shall be held nonresponsible by District for three years following the due process hearing. Contractor hereby certifies under penalty of perjury that all responses to this questionnaire are true and correct.

VIII. Submission of Completed Statements

Mail completed Contractor's Statement of Experience and Financial Condition along with the following:

- Financial Statement
- Letter of Bondability identifying project by name
- Accountant's Release Letter (if applicable)
- Letter of Credit (optional)

IX. Rating Procedure

The District has pre-established a rating system for prequalification of bidders. Contractors who receive the requisite number of points based on this rating system will be issued bidding documents and allowed to submit bids for the project. Contractors who do not receive the requisite number of points based on this rating system, or are disqualified under Section II, will not be considered qualified to submit bids for the project. The bidder shall be afforded due process prior to final disqualification.

Contractors who have been terminated by the owner, owner's representative or contracting party may be disqualified if it is determined that the cause for termination relates to the ability of the contractor to complete a project of this size and complexity or otherwise pertains to the responsibility of the contractor to perform the work.



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

LICENSE & BACKGROUND INFORMATION

Contractor: _____
(As name appears on license)

Check one of the following:

- Corporation
- Partnership
- Sole Proprietorship
- Joint Venture

Address: _____
 City, State, Zip: _____
 Email Address: _____
 Phone Number: _____ Facsimile Number: _____
 License Number(s): _____ Classifications: _____
 Expiration Date: _____
 Tax ID Number: _____
 DIR Number: _____
 Date Business Formed: _____ Date Incorporated: _____

If a corporation, under the laws of what state was corporation organized: _____

1. How many years has your organization been in business in California as a contractor under your present business name and license number? _____
2. Is your firm currently the debtor in a bankruptcy case? Yes No
3. If your firm is not currently in bankruptcy, was your firm in bankruptcy at any time during the last five years? Yes No

If yes, please explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

4. Has there been any recent change (last four years) in control of your firm?

Yes No

If yes, please explain: _____

Is your firm or its owners connected with other companies as a subsidiary, parent, holding or affiliate?

Yes No

If yes, please explain: _____

List all corporate officers, partners, proprietors, owners and key personnel:

Name	Yrs w/ Firm	Position	% of Ownership

5. Has your firm or any of its owners, officers or partners ever been found liable in a civil suit, or found guilty in a criminal action, for making any false claim or material misrepresentation to any public agency or entity?

Yes No

If yes, please explain: _____

6. Has your firm or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, local law or regulatory violations related to construction?

Yes No

If yes, please explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President ,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

7. Has any California State License Board held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended or revoked within the past five years?

Yes No

If yes, please explain: _____

8. In what type of construction do you specialize?: _____

9. What was the largest amount of work completed in one year?: _____

of projects: _____ year: _____ amount of largest project: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
 Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
 Christina Bentz, President,
 Christine Turner, Clerk
 Holly Eckes, Trustee
 La Shawn Love-French, Trustee
 Stephanie Webster, Trustee

Interim-Superintendent
 Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

INSURANCE INFORMATION

10. Do you currently have a minimum of \$2,000,000.00 combined comprehensive single limit liability insurance? Please provide a Certificate of Insurance as verification.

Yes No *(Please provide a current Certificate of Insurance as verification)*

Insurance Company:			
Address:			
City, State, Zip:			
Phone Number:		Facsimile Number:	
Contact Person:			
How long have you been with this insurance company?			

If less than two years, please list prior insurance companies below:

Insurance Company	Address	Phone	Contact Person	Year(s)

11. In the last five years, has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

Yes No

If yes, please explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

SURETY INFORMATION

Provide a statement listing names of all surety companies, not agencies, utilized by prospective bidder in the last five (5) years. State whether the surety or sureties bonding bidder's projects have been required or requested to complete any part of bidder's work during the last five (5) years.

Surety Company	Contact Person	Address	Phone No. Fax No.	Largest Bond	Year

12. During the last five years, has your firm ever been denied coverage by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?

Yes No

If yes, explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

13. At any time during the past five years, has any surety company made any payments on your firm's behalf to satisfy any claims made against a performance or payment bond issued on your firm's behalf in connection with a construction project, either public or private?

Yes No

If yes, explain: _____

14. Has your firm ever failed to complete a contract?

Yes No

If yes, explain: _____

How many projects is your firm currently bonded for? _____

What are the contract amounts your firm has currently bonded?

Contracts	Amount Bonded



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

PERFORMANCE

What size projects do you feel your firm can undertake?

Single project \$_____ Total work in progress \$_____

15. Has your firm ever failed to complete a public contract within the authorized contract time?

Yes No

If yes, explain: _____

16. At any time during the last five years, has your firm been assessed and paid liquidated damages after completion of a project, under a construction contract with either a public or private entity?

Yes No

If yes, explain: _____

17. Are there any outstanding liens/stop notices for labor and/or material filed against your firm on any contracts which have been done or are being done by your firm?

Yes No

If yes, explain: _____

18. In the last five years, has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

Yes No

If yes, explain: _____

19. In the last five years, has your firm been denied an award of a public works contract based on a finding by a public agency that your company was not a responsible bidder?

Yes No

If yes, explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

SAFETY PROGRAM & WORKERS' COMPENSATION

20. Each bidder shall submit its workers' compensation experience modification factor. After determination of the successful bidder, its subcontractors must submit their workers compensation modification factor within five (5) days of District's request.

List your firm's Experience Modification Rate (EMR) (California Workers' Compensation Insurance) for each of the past premium years:

Current Year: _____

Previous Year: _____

Year Prior to Previous Year: _____

21. Within the last five years, has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?

Yes No

If yes, explain: _____

22. Has there been more than one occasion during the last five years on which your firm was required to pay either back wages or penalties for your firm's failure to comply with the **state's** prevailing wage laws? (*NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.*)

Yes No

If yes, explain: _____

23. During the last five years, has there been more than one occasion on which your own firm has been penalized or required to pay back wages for failure to comply with **federal** Davis-Bacon prevailing wage requirements?

Yes No

If yes, explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

INDUSTRIAL SAFETY RECORD

Each bidder, and its subcontractors, must declare any serious or willful violations of Part 1 (commencing with Section 6300) of Division 5 of the California Labor Code received during the last five years. This information must include all construction work undertaken in the United States by the bidder and any affiliate of the bidder. Separate information shall be submitted for each particular partnership, joint venture, corporation, Limited Liability Company or individual bidder or subcontractor. The bidder or its subcontractors may be requested to submit additional information or explanation of data, which District may require for evaluating the safety record. The term “affiliate” shall mean any firm, corporation, partnership, joint venture, limited liability company or association which is a member, joint venturer or partner of the bidder, or any such entity which owns a substantial interest in or is owned in common with the bidder, its subcontractor or any of its members, joint venturers or partners, or any such entity in which the bidder, its subcontractor, or any of their members, joint venturers or partners own a substantial interest.

24. Has your firm ever received a serious or willful industrial safety violation during the last five (5) years?

Yes No

If yes, explain: _____

25. Has CAL OSHA cited and assessed penalties against your firm for any “serious”, “willful” or “repeat” violations of its safety or health regulations in the past five years? (NOTE: If you have filed an appeal of a citation and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.)

Yes No

If yes, explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

26. Has any one of the following agencies: the federal Occupational Safety and Health Administration, the EPA or any Air Quality Management District cited and assessed penalties against your firm in the past five years? (NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, you need not include information about it.)

Yes No

If yes, explain: _____

27. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project? _____

28. How often do you conduct documented safety inspections on a construction site?

Daily Weekly Quarterly

29. Have any of the subcontractors you retained ever received a serious or willful industrial safety violation during the last five (5) years? Yes No

If yes, list each subcontractor and explain below. (Please use additional pages if necessary)

Subcontractor: _____ License No.: _____

Explain: _____

Subcontractor: _____ License No.: _____

Explain: _____



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

ARBITRATION & LITIGATION HISTORY

(Copy as necessary to report all claims)

NOTE: The following two questions refer only to disputes between your firm and the owner of a project. You need not include information about disputes between your firm and a supplier, another contractor or subcontractor. You need not include information about "pass-through" disputes in which the actual dispute is between a subcontract and a project owner. Also, you may omit reference to all disputes involving amounts of less than \$50,000.00.

30. In the past five years, has any claim against your firm concerning your firm's work on a construction project, been **filed in court or arbitration**?

Yes No

If yes, please provide the project name, date of the claim, name of the claimant, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending or, if resolved, a brief description of the resolution):

31. In the past five years, has any claimant against your firm made any claim against a project owner concerning work on a project or payment for a contract, and **filed that claim in court or arbitration**?

Yes No

If yes, please identify the claim by providing the project name, date of the claim, name of the entity (or entities) against whom the claim was filed, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending or, if resolved, a brief description of the resolution):



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

FINANCIAL INFORMATION

COMPLETE THIS CERTIFICATE FOR A REVIEW ONLY OF FINANCIAL STATEMENT

(If certified or audited Financial Statement is Provided)

32. We have reviewed the accompanying financial statement of ____ as of _____. The information included in the financial statement is the representation of the management of the above firm.

Based on our review with the exception of the matter(s) described in the following paragraph(s), we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with generally accepted accounting principles.

(Type Name of Firm)

(Accountant Signature)

(Telephone Number)

(License Number)

(NOTE THIS REVIEW CONSISTS PRINCIPALLY OF INQUIRIES OF MANAGEMENT AND APPROPRIATE ANALYTICAL PROCEDURES APPLIED TO THIS FINANCIAL DATA. IT IS SUBSTANTIALLY LESS IN SCOPE THAN AN EXAMINATION IN ACCORDANCE WITH GENERALLY ACCEPTED AUDITING STANDARDS, THE OBJECTIVE OF WHICH IS THE EXPRESSION OF AN OPINION REGARDING THE FINANCIAL STATEMENTS TAKEN AS A WHOLE. ACCORDINGLY, WE HAVE NOT EXPRESSED SUCH AN OPINION.)

Special note to Accountant:

The above Certificates of Accountant shall not be made by any individual who is in the regular employ of the individual, partnership or corporation submitting the statement, nor by any individual who is a member of the firm with more than a 10 percent financial interest.



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

GENERAL LETTER OF CREDIT

33. The following form may be completed by your bank to augment your Working Capital. If it prefers, the bank may issue a Letter of Credit on its own letterhead, provided the Letter of Credit contains substantially the same provisions, and is addressed to the Adelanto Elementary School District and bears an original signature.

DATE: _____

SUBJECT: General Letter of Credit

Reference is made to the prequalification of

(Name of Contractor)

Under Board Rules of the Board of Education pertaining to the construction, alteration and maintenance of school district facilities, we certify that the above Contractor has been extended an unqualified line of credit to exceed \$_____ and that such credit will not be withdrawn or reduced without 30 days written notice to the District.

It is understood that this letter of credit is to be used by the District solely for determining the financial resources of the said Contractor during the term of his prequalification with the District.

(Name of Financial Institution) Institution No. Code: _____

(Address)

(City) (State) (Zip)

By: _____ Date: _____

(Please Type or Print Name and Title)



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

FINANCIAL INSTITUTION RELEASE LETTER

(For use only when augmenting financial rating with a Letter of Credit)

By signing the form below, I authorize the Adelanto Elementary School District to contact our financial institution to verify our line of credit information. I understand this information is confidential information and is not open to public inspection.

Print Name Signature

Title

Company Name

Date

Verified by Adelanto Elementary School District

Name Date



Adelanto Elementary School District

11824 Air Expressway, Adelanto, California 92301
Phone: 760-246-8691 Fax: 760-246-4259 Web: www.aesd.net

Board of Trustees
Christina Bentz, President,
Christine Turner, Clerk
Holly Eckes, Trustee
La Shawn Love-French, Trustee
Stephanie Webster, Trustee

Interim-Superintendent
Michael Krause

PREQUALIFICATION DOCUMENTS & FORMS

PREQUALIFICATION STATEMENT FOR

ADELANTO ELEMENTARY SCHOOL DISTRICT

Each prospective bidder must have a current and active license at the time of the award and must submit the following information on this form. Bidder must also complete and submit with this questionnaire the attached “Contractor’s Statement of Experience and Financial Conditions”. If necessary, bidder may attach supplemental information as a separate package.

DECLARATION

I, _____(printed name) hereby declare that I am the _____(title) of _____(name of bidder) submitting this Prequalification statement; that I am duly authorized to execute this Prequalification Statement on behalf of the above-named company; and that all information set forth in this Prequalification Statement and all attachments hereto are, to the best of my knowledge, true, accurate, and complete as of its submission date. I acknowledge that any false statements, inaccuracies or failure to disclose are grounds for disqualification.

I declare, under penalty of perjury, that the foregoing is true and correct and that this declaration was Subscribed at _____ (location and city), County of _____, State of _____, on _____ (date).

(Signature)

(If signed by other than the sole proprietor, a general partners, or corporate officer, attach original notarized power of attorney or corporate resolution.)

All information submitted for prequalification evaluation will be considered official information acquired in confidence and the District will maintain its confidentiality to the extent permitted by law.